

SUMISAUJANA GROUP BERHAD ("SUMISAUJANA" OR THE "COMPANY")

INITIAL PUBLIC OFFERING IN CONJUNCTION WITH THE LISTING AND QUOTATION OF THE ENTIRE ENLARGED ISSUED SHARES OF SUMISAUJANA ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("IPO")

Unless otherwise defined or the context requires otherwise, the terms used in this announcement shall have the same meaning ascribed to them in the Prospectus dated 13 March 2025 issued by Sumisaujana in relation to the IPO.

On behalf of the Board, RHB Investment Bank wishes to announce the following with regards to the Listing:

1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING AND PLACEMENT

(a) Malaysian Public via balloting

Under the Malaysian Public portion, a total of 72,500,000 Issue Shares were made available for application by the Malaysia Public through a balloting process of which:

- (i) 36,250,000 Issue Shares were set aside for application by Bumiputera public investors ("**Bumiputera Portion**"); and
- (ii) 36,250,000 Issue Shares were set aside for application by other Malaysian Public investors ("**Other Malaysian Public Portion**").

A total of 5,512 applications for 206,640,400 Issue Shares were received from the Malaysian Public, representing an overall oversubscription rate of approximately 1.85 times, where:

- (i) a total of 2,601 applications for 80,838,700 Issue Shares were received from Bumiputera public investors, representing an oversubscription rate of approximately 1.23 times; and
- (ii) a total of 2,911 applications for 125,801,700 Issue Shares were received from other Malaysian Public investors, representing an oversubscription rate of approximately 2.47 times.

(b) Private placement to identified institutional and selected investors

The 122,649,800 Issue Shares made available by way of private placement to identified institutional and selected investors have been fully placed out.

(c) Private placement to identified Bumiputera investors approved by the MITI

The 90,450,200 Issue Shares and 90,000,000 Offer Shares made available by way of private placement to identified Bumiputera investors approved by the MITI have been fully placed out after applying the relevant clawback and reallocation provisions as set out in the Prospectus.

(d) Eligible persons

The 24,400,000 Issue Shares reserved for application by the Eligible Persons have been fully subscribed.

2. BASIS OF ALLOTMENT/ALLOCATION FOR THE PUBLIC BALLOTING

(i) Bumiputera Portion

The basis of allotment/allocation of 74,981,100 Issue Shares (including 38,731,100 Issue Shares clawed-back from the MITI Tranche) to 2,128 successful Bumiputera public applicants is set out below:

Range of Shares		Total no. of Applications received	No. of successful Applications	Success rate (%)	No. of Shares to be allotted per successful Application	Total no. of Shares allotted	% over Shares allotted (%)
From	To						
100	900	591	361	61.08	100	36,100	0.05
1,000	1,900	228	170	74.56	1,000	170,000	0.23
2,000	2,900	148	112	75.68	2,000	224,000	0.30
3,000	3,900	98	77	78.57	3,000	231,000	0.31
4,000	4,900	176	159	90.34	4,000	636,000	0.85
5,000	5,900	83	76	91.57	5,000	380,000	0.51
6,000	6,900	109	100	91.74	6,000	600,000	0.80
7,000	7,900	17	15	88.24	6,000	90,000	0.12
8,000	8,900	44	40	90.91	6,000	240,000	0.32
9,000	9,900	15	13	86.67	6,000	78,000	0.10
10,000	10,900	133	123	92.48	6,000	738,000	0.98
11,000	11,900	100	92	92.00	11,000	1,012,000	1.35
12,000	12,900	32	29	90.63	12,000	348,000	0.46
13,000	13,900	9	8	88.89	13,000	104,000	0.14
14,000	14,900	13	12	92.31	14,000	168,000	0.22
15,000	15,900	26	24	92.31	15,000	360,000	0.48
16,000	16,900	9	8	88.89	16,000	128,000	0.17
17,000	17,900	4	3	75.00	17,000	51,000	0.07
18,000	18,900	7	6	85.71	18,000	108,000	0.14
19,000	19,900	4	3	75.00	19,000	57,000	0.08
20,000	20,900	192	179	93.23	20,000	3,580,000	4.77
21,000	21,900	33	30	90.91	21,000	630,000	0.84
22,000	22,900	5	4	80.00	22,000	88,000	0.12
23,000	23,900	2	2	100.00	23,000	46,000	0.06
24,000	24,900	2	2	100.00	24,000	48,000	0.06
25,000	25,900	22	20	90.91	25,000	500,000	0.67
26,000	26,900	3	3	100.00	26,000	78,000	0.10
27,000	27,900	1	1	100.00	27,000	27,000	0.04
28,000	28,900	-	-	-	28,000	-	-
29,000	29,900	5	4	80.00	29,000	116,000	0.15
30,000	30,900	23	21	91.30	30,000	630,000	0.84
31,000	31,900	4	3	75.00	31,000	93,000	0.12
32,000	32,900	2	2	100.00	32,000	64,000	0.09
33,000	33,900	2	2	100.00	33,000	66,000	0.09
34,000	34,900	2	2	100.00	34,000	68,000	0.09
35,000	35,900	3	2	66.67	35,000	70,000	0.09
36,000	36,900	-	-	-	36,000	-	-
37,000	37,900	2	2	100.00	37,000	74,000	0.10
38,000	38,900	3	2	66.67	38,000	76,000	0.10
39,000	39,900	1	1	100.00	39,000	39,000	0.05
40,000	40,900	20	18	90.00	40,000	720,000	0.96
41,000	41,900	7	6	85.71	41,000	246,000	0.33
42,000	42,900	8	7	87.50	42,000	294,000	0.39
43,000	43,900	2	2	100.00	43,000	86,000	0.11
44,000	44,900	2	2	100.00	44,000	88,000	0.12
45,000	45,900	2	2	100.00	45,000	90,000	0.12
46,000	49,900	4	3	75.00	46,000	138,000	0.18
50,000	50,900	104	96	92.31	50,000	4,800,000	6.40
51,000	51,900	21	19	90.48	51,000	969,000	1.29
52,000	54,900	5	4	80.00	52,000	208,000	0.28
55,000	59,900	7	6	85.71	55,000	330,000	0.44

Range of Shares		Total no. of Applications received	No. of successful Applications	Success rate (%)	No. of Shares to be allotted per successful Application	Total no. of Shares allotted	% over Shares allotted (%)
From	To						
60,000	69,900	15	13	86.67	60,000	780,000	1.04
70,000	79,900	9	8	88.89	70,000	560,000	0.75
80,000	89,900	15	13	86.67	80,000	1,040,000	1.39
90,000	99,900	11	10	90.91	90,000	900,000	1.20
100,000	109,900	97	92	94.85	100,000	9,200,000	12.27
110,000	119,900	7	6	85.71	110,000	660,000	0.88
120,000	129,900	7	6	85.71	120,000	720,000	0.96
130,000	139,900	1	1	100.00	130,000	130,000	0.17
140,000	149,900	2	2	100.00	140,000	280,000	0.37
150,000	159,900	3	3	100.00	150,000	450,000	0.60
160,000	199,900	1	1	100.00	160,000	160,000	0.21
200,000	209,900	45	42	93.33	200,000	8,400,000	11.20
210,000	249,900	3	3	100.00	210,000	630,000	0.84
250,000	299,900	7	7	100.00	250,000	1,750,000	2.33
300,000	399,900	5	5	100.00	300,000	1,500,000	2.00
400,000	499,000	3	3	100.00	400,000	1,200,000	1.60
500,000	799,900	21	21	100.00	500,000	10,500,000	14.00
800,000	999,900	1	1	100.00	800,000	800,000	1.07
1,000,000	1,299,900	10	10	100.00	1,000,000	10,000,000	13.34
1,300,000	1,999,900	1	1	100.00	1,300,000	1,300,000	1.73
2,000,000	2,999,900	2	2	100.00	2,000,000	4,000,000	5.33
3,000,000	Above	-	-	-	3,000,000	-	-
		2,601	2,128			74,981,100	100.00*

Note:

* Total amount does not add up due to rounding.

(ii) Other Malaysian Public Portion

The basis of allotment/allocation of 36,250,000 Issue Shares to 903 successful Malaysian Public applicants is set out below:

Range of Shares		Total no. of Applications received	No. of successful Applications	Success rate (%)	No. of Shares to be allotted per successful Application	Total no. of Shares allotted	% over Shares allotted (%)
From	To						
100	900	416	70	16.83	100	7,000	0.02
1,000	1,900	284	48	16.90	1,000	48,000	0.13
2,000	2,900	171	30	17.54	2,000	60,000	0.17
3,000	3,900	106	20	18.87	3,000	60,000	0.17
4,000	4,900	117	26	22.22	4,000	104,000	0.29
5,000	5,900	108	24	22.22	4,000	96,000	0.26
6,000	6,900	91	20	21.98	6,000	120,000	0.33
7,000	7,900	28	6	21.43	6,000	36,000	0.10
8,000	8,900	63	15	23.81	6,000	90,000	0.25
9,000	9,900	23	5	21.74	6,000	30,000	0.08
10,000	10,900	188	44	23.40	6,000	264,000	0.73
11,000	11,900	111	28	25.23	10,000	280,000	0.77
12,000	12,900	33	8	24.24	10,000	80,000	0.22
13,000	13,900	13	3	23.08	10,000	30,000	0.08
14,000	14,900	17	4	23.53	10,000	40,000	0.11
15,000	15,900	42	11	26.19	10,000	110,000	0.30
16,000	16,900	18	5	27.78	10,000	50,000	0.14
17,000	17,900	10	3	30.00	10,000	30,000	0.08
18,000	18,900	8	2	25.00	10,000	20,000	0.06
19,000	19,900	4	1	25.00	10,000	10,000	0.03

Range of Shares		Total no. of Applications received	No. of successful Applications	Success rate (%)	No. of Shares to be allotted per successful Application	Total no. of Shares allotted	% over Shares allotted (%)
From	To						
20,000	20,900	210	65	30.95	15,000	975,000	2.69
21,000	21,900	87	27	31.03	15,000	405,000	1.12
22,000	22,900	20	6	30.00	15,000	90,000	0.25
23,000	23,900	6	2	33.33	15,000	30,000	0.08
24,000	24,900	6	2	33.33	15,000	30,000	0.08
25,000	25,900	31	10	32.26	15,000	150,000	0.41
26,000	26,900	1	1	100.00	15,000	15,000	0.04
27,000	27,900	4	1	25.00	15,000	15,000	0.04
28,000	28,900	4	1	25.00	15,000	15,000	0.04
29,000	29,900	3	1	33.33	15,000	15,000	0.04
30,000	30,900	38	12	31.58	15,000	180,000	0.50
31,000	31,900	8	2	25.00	15,000	30,000	0.08
32,000	32,900	4	1	25.00	15,000	15,000	0.04
33,000	33,900	8	2	25.00	15,000	30,000	0.08
34,000	34,900	2	1	50.00	15,000	15,000	0.04
35,000	35,900	8	2	25.00	15,000	30,000	0.08
36,000	36,900	2	1	50.00	15,000	15,000	0.04
37,000	37,900	3	1	33.33	15,000	15,000	0.04
38,000	38,900	2	1	50.00	15,000	15,000	0.04
39,000	39,900	4	1	25.00	15,000	15,000	0.04
40,000	40,900	24	7	29.17	15,000	105,000	0.29
41,000	41,900	14	4	28.57	15,000	60,000	0.17
42,000	42,900	9	3	33.33	15,000	45,000	0.12
43,000	43,900	5	2	40.00	15,000	30,000	0.08
44,000	44,900	3	1	33.33	15,000	15,000	0.04
45,000	45,900	10	3	30.00	15,000	45,000	0.12
46,000	49,900	3	1	33.33	15,000	15,000	0.04
50,000	50,900	147	73	49.66	30,000	2,190,000	6.04
51,000	51,900	52	26	50.00	30,000	780,000	2.15
52,000	54,900	16	8	50.00	30,000	240,000	0.66
55,000	59,900	8	4	50.00	30,000	120,000	0.33
60,000	69,900	20	10	50.00	30,000	300,000	0.83
70,000	79,900	5	3	60.00	30,000	90,000	0.25
80,000	89,900	19	12	63.16	30,000	360,000	0.99
90,000	99,900	4	2	50.00	30,000	60,000	0.17
100,000	109,900	155	81	52.26	80,000	6,480,000	17.88
110,000	119,900	13	7	53.85	80,000	560,000	1.54
120,000	129,900	12	6	50.00	80,000	480,000	1.32
130,000	139,900	2	1	50.00	80,000	80,000	0.22
140,000	149,900	4	2	50.00	80,000	160,000	0.44
150,000	159,900	10	5	50.00	80,000	400,000	1.10
160,000	199,900	11	6	54.55	80,000	480,000	1.32
200,000	209,900	86	58	67.44	130,000	7,540,000	20.80
210,000	249,900	11	8	72.73	130,000	1,040,000	2.87
250,000	299,900	4	3	75.00	130,000	390,000	1.08
300,000	399,900	11	9	81.82	130,000	1,170,000	3.23
400,000	499,000	3	2	66.67	130,000	260,000	0.72
500,000	799,900	32	26	81.25	180,000	4,680,000	12.91
800,000	999,900	2	2	100.00	180,000	360,000	0.99
1,000,000	1,299,900	14	11	78.57	250,000	2,750,000	7.59
1,300,000	1,999,900	1	1	100.00	250,000	250,000	0.69
2,000,000	2,999,900	2	2	100.00	350,000	700,000	1.93
3,000,000	Above	1	1	100.00	350,000	350,000	0.97
		3,015	903			36,250,000	100.00*

Note:

* Total amount does not add up due to rounding.

3. DISTRIBUTION FOR THE PLACEMENT TRANCHE

Pursuant to the private placement, a total of 264,368,900 IPO Shares (after taking into consideration the 38,731,100 Issue Shares clawed-back from the MITI Tranche to Malaysian Public's Bumiputera investors as set out in the Prospectus dated 13 March 2025) ("**Placement Share(s)**") have been allocated to a total of 1,909 investors, including identified institutional and selected investors as well as identified Bumiputera investors approved by the MITI. The distribution of the Placement Shares is set out below:

	Aggregate number of Placement Shares allocated	Aggregate percentage of the total number of Placement Shares allocated (%)	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the IPO ⁽¹⁾ (%)
Top placee	20,833,300	7.88	1.44
Top 3 placees	44,333,300	16.77	3.07
Top 5 placees	63,333,300	23.96	4.39
Top 10 placees	90,361,800	34.18	6.26
Top 25 placees	125,981,000	47.65	8.73

Note:

(1) Based on the enlarged number of issued Shares of 1,443,601,600 Shares after the IPO.

4. DISCLOSURE OF PLACEES WHO BECOME SUBSTANTIAL SHAREHOLDER OF SUMISAUJANA ARISING FROM THE IPO

There is no placee who become a substantial shareholder of Sumisaujana arising from the IPO.

This announcement is dated 28 March 2025.